

This brochure supplement provides information about Gregory John Halstead that supplements the Bright Futures Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Gregory John Halstead if you did not receive Bright Futures Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Gregory John Halstead is also available on the SEC's website at www.adviserinfo.sec.gov.

Bright Futures Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Gregory John Halstead
Personal CRD Number: 1626685
Investment Adviser Representative

Bright Futures Wealth Management, LLC
10 Office Park Way Suite 200
Pittsford, NY 14534
(585) 490-1126
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UPDATED: 11/10/2025

Item 2: Educational Background and Business Experience

Name: Gregory John Halstead

Born: 1962

Educational Background and Professional Designations:

Education:

Associates Business, SUNY Morrisville - 1984

Business Background:

11/2025 - Present	Registered Representative Silver Oak Securities
10/2020 - Present	Investment Adviser Representative Bright Futures Wealth Management, LLC
10/2020 – 10/2025	Registered Representative/IAR Cetera Advisors
11/2018 - 10/2020	Registered Representative Pruco Securities
08/2012 - 11/2018	Investment Executive Infinex Investments
08/2009 - 08/2012	registered representative American Portfolios

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Gregory John Halstead is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of ABBREV are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. ABBREV addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. ABBREV periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. ABBREV will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by ABBREV's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Gregory John Halstead is a partner of Rochester Wealth Partners

Gregory John Halstead is a registered representative with Silver Oak Securities. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Bright Futures Wealth Management, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of Bright Futures Wealth Management, LLC in such individual's outside capacity.

Item 5: Additional Compensation

Gregory John Halstead does not receive any economic benefit from any person, company, or organization, other than Bright Futures Wealth Management, LLC in exchange for providing clients advisory services through Bright Futures Wealth Management, LLC.

Item 6: Supervision

As a representative of Bright Futures Wealth Management, LLC, Gregory John Halstead is supervised by Craig D LeFeber, the firm's Chief Compliance Officer. Craig D LeFeber is responsible for ensuring that Gregory John Halstead adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Craig D LeFeber is (585) 305-8518.