

ELDER CARE PLANNING CHECKLIST

	Yes	No	Not Sure
Do I know what I am going to do if I get ill and can no longer care for myself?			
Is my family aware of my wishes for long-term care, terminal treatment and funeral services?			
Are my financial affairs organized so that someone could take over if I am incapacitated?			
Do appropriate members of my family know about my financial affairs?			
Are my legal documents up-to-date and structured to carry out my wishes?			
Have I structured things so that I can avoid being a burden to my children?			
Do I know where to look for professional help, when and if I need it (care professionals, legal professionals, etc.)?			
Can I afford to move into a Continuing Care Community or other Senior Living Community?			
Am I getting all of the benefits that I am entitled to (including Medicare, Social Security and Veterans Benefits)?			
Do I know what services or community resources are available to me?			